

Nickel Rock Resources Inc. is a Canadian based exploration company focused on green energy, high-value battery metals – **nickel & lithium** – required for the electric vehicle (EV) market.

Q3 2020 private placement for gross proceeds of \$1M CAD

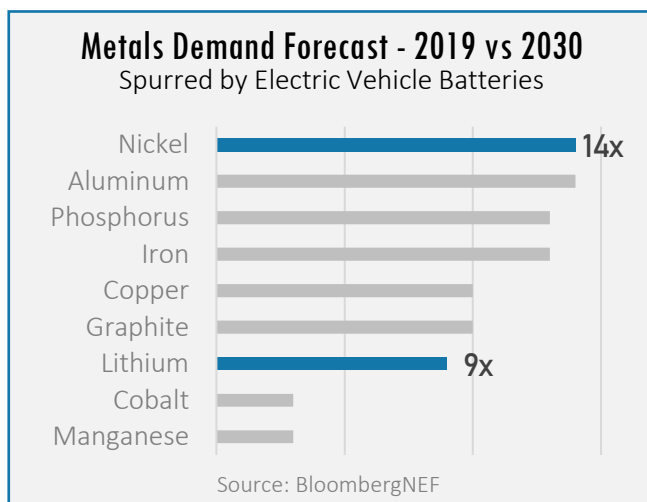
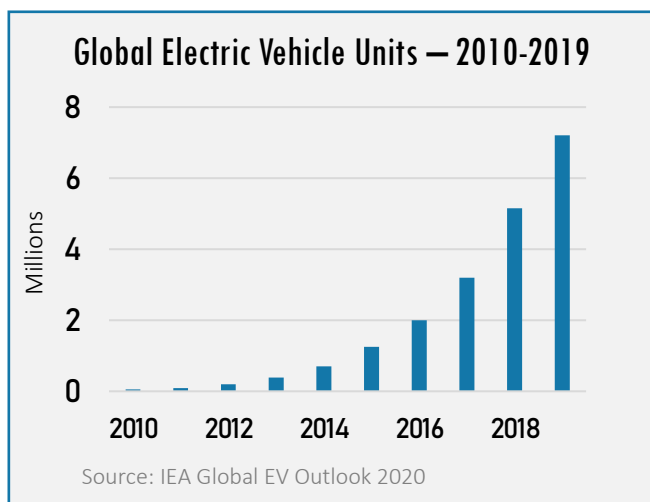
\$1.1M CAD in treasury

Recently acquired claims prospective for **awaruite** (nickel-iron alloy)

3 exploration programs starting Spring 2021 & upcoming release of 43-101 report

Battery Metals Market: Growing Demand For Nickel & Lithium

The electronics and energy storage sectors are significantly driving the surging demand for battery metals. But the biggest story today is the growing demand from electric vehicles (EVs).



Our Battery Metals Projects are in Prolific World-Class Mining Regions

British Columbia, Canada has an abundance of minerals, skilled labour and the specialized equipment and facilities to support exploration and development.

Nevada, USA was ranked the 3rd best mining jurisdiction in the world in 2019 by the Fraser Institute and is ideally suited to supply domestic and Asian markets.



Team

Robert Setter, President & CEO
 20+ years of business development, marketing and resource experience

Ali H. Alizadeh, Director
 Senior geologist, extensive exploration & project management experience

Jay Oness, Director
 Simon (Tak Tsan) Tso, CFO
 Tina Whyte, Corporate Secretary

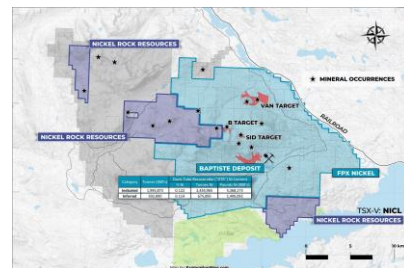
Advisors

Bill Macdonald, Legal Advisor
 Alan Morris, Geological Advisor
 Ursula Mowat, Geological Advisor
 Tim Fernback, Financial Advisor
 Bill Morton, MSc. P.Geo., Geological Advisor
 Jacques Houle, P.Eng., Geological Advisor & QP

NICKEL PROJECT #1: HARD NICKEL GROUP (BC, CANADA)

Our exploration targets are bordering and in close proximity to FPX Nickel Corp.'s Decar Project where their potentially carbon neutral Baptiste deposit has recently been confirmed as one of the world's most robust large-scale nickel projects. Some nickel mineralization occurs as **awaruite**.

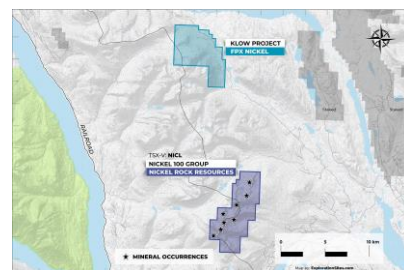
9 mineral claims in 3 groups | 7,525.32 ha (~18,595 acres)
 100% interest on 6,125.32 ha; option to acquire 100% interest on 1,400 ha | 2% NSR
Currently writing 43-101 report | Exploration program starting Spring 2021



NICKEL PROJECT #2: NICKEL 100 GROUP (BC, CANADA)

Geologist Ursula Mowat completed a preliminary field work program on our claims in 2004 and confirmed the presence of elevated nickel, cobalt and chromium values in rocks and stream sediments. The presence of **awaruite** is documented.

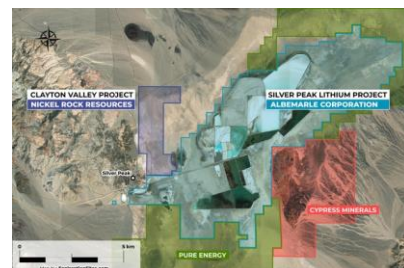
2 mineral claims in 1 group | 3,134.7 ha (~7,746 acres)
 100% interest | 2% NSR
Currently writing 43-101 report | Exploration program starting Spring 2021



LITHIUM PROJECT: CLAYTON VALLEY PROJECT (NEVADA, USA)

Our claims in Clayton Valley are bordering the Silver Peak Lithium Project of Albemarle Corporation (NYSE: ALB), home to the only producing lithium brine mining operation in North America.

118 claims in 1 group | ~930 hectares (~2,300 acres)
 100% interest | No royalties
Exploration program starting Spring 2021



Awaruite:
 naturally occurring nickel-iron alloy important in the manufacture of environmentally-friendly EV batteries



Share Structure	
Issued & Outstanding	32,484,153
Stock Options Outstanding	4,057,500
Warrants Outstanding	25,445,000
Fully Diluted	61,986,653

Share Performance*	
Market Cap:	\$19.5M
Price:	\$0.60
52-Wk Low:	\$0.035
52-Wk High:	\$01.18
Avg Volume:	>500,000

*TSXV:NICL as of Nov. 19, 2020

Contact us at info@nickelrockresources.com or visit www.nickelrockresources.com

The information provided herein by Nickel Rock Resources Inc. (the "Company") is intended solely for discussion purposes and is not intended as, and does not constitute, an offer to sell or a solicitation of an offer to buy any security and should not be relied upon in evaluating the merits of investing in any securities. The Company believes the information in this document to be reliable but makes no warranty or representation and assumes no legal liability for the accuracy, completeness or usefulness of any information disclosed. Any estimates, investment strategies, and views expressed in this document are based upon current market conditions and/or data and information provided by unaffiliated third parties and is subject to change without notice. This document may contain "forward-looking statements" within the meaning of applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements about strategic plans, including the Company's ability to implement its business development strategy. Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual financial results, performance or achievements to be materially different from the estimated future results, performance or achievements expressed or implied by those forward-looking statements. All forward-looking statements contained herein are given as of the date hereof and are based upon the opinions and estimates of management and information available to management as at the date hereof. Except as required by law, the Company disclaims any obligation to update or revise any forward-looking statements, whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements.